# COVER SHEET

e - P

S.E.C. Registration Number     G   T   C   A   P   1   T   A   L   H   O   L   D   I   N   C   I <td< th=""></td<>
Image: Contract Person   I
4   3   r   d   F   L   O   R   ,   G   T   T   O   W   E   R   I   N   T   E   R   N   A   -     T   I   O   N   A   L   A   Y   A   L   A   Y   E   R   I   N   T   E   R   N   A   -   V     D   E   L   A   C   O   S   T   A   S   T   R   E   E   T   M   A   K   A   T   I   C   I   T   Y     I   I   A   I   I   S   T   R   E   E   T   M   A   K   A   T   I   C   I   T   Y   I </td
4   3   r   d   F   L   O   R   ,   G   T   T   O   W   E   R   I   N   T   E   R   N   A   -     T   I   O   N   A   L   A   Y   A   L   A   Y   E   R   I   N   T   E   R   N   A   -   V     D   E   L   A   C   O   S   T   A   S   T   R   E   E   T   M   A   K   A   T   I   C   I   T   Y     I   I   A   I   I   S   T   R   E   E   T   M   A   K   A   T   I   C   I   T   Y   I </td
4   3   r   d   F   L   O   R   ,   G   T   T   O   W   E   R   I   N   T   E   R   N   A   -     T   I   O   N   A   L   A   Y   A   L   A   Y   E   R   I   N   T   E   R   N   A   -   V     D   E   L   A   C   O   S   T   A   S   T   R   E   E   T   M   A   K   A   T   I   C   I   T   Y     I   I   A   I   I   S   T   R   E   E   T   M   A   K   A   T   I   C   I   T   Y   I </td
4   3   r   d   F   L   O   R   ,   G   T   T   O   W   E   R   I   N   T   E   R   N   A   -     T   I   O   N   A   L   A   Y   A   L   A   Y   E   R   I   N   T   E   R   N   A   -   V     D   E   L   A   C   O   S   T   A   S   T   R   E   E   T   M   A   K   A   T   I   C   I   T   Y     I   I   A   I   I   S   T   R   E   E   T   M   A   K   A   T   I   C   I   T   Y   I </td
T   I   O   N   A   Y   A   L   A   Y   E   N   U   E   C   O   R   N   E   R   H   .   V     D   E   L   A   C   O   S   T   A   S   T   R   E   E   T   M   A   K   A   T   I   C   I   T   Y   .   (Business Address: No. Street City / Town Province)   Contact Person   Company Telephone Number     1   2   3   1   Contact Person   Second Wednesday of May   Company Telephone Number     1   2   3   1   SEC Form 17-C   Second Wednesday of May     Month   Day   Form Type   Regular Meeting   Regular Meeting     Fiscal Year   Form Type   Regular Meeting   Secondary License type, if applicable   Amended Articles Number/Section     M   S   R   D   D   D   Amended Articles Number/Section
D   E   L   A   C   O   S   T   A   S   T   R   E   E   T   M   A   K   A   T   I   C   I   T   Y     (Business Address: No. Street City / Town Province)     Image: Contact Person   Image: Contact Person   Image: Company Telephone Number     Image: Contact Person   SEC Form 17-C   Second Wednesday of May     Fiscal Year   Form Type   Regular Meeting     Image: Certificate of Permit to Offer Securities for Sale (Order #092)   Second ary License type, if applicable     Image: Certificate Source Type   Amended Articles Number/Section
Image: Contact Person   Image: Contact Person
Renee Lynn M. Atienza   8 3 6 - 4 5 - 0 0     Contact Person   Company Telephone Number     1 2 3 1   SEC Form 17-C     Month   Day     Fiscal Year   Form Type     Certificate of Permit to Offer Securities for Sale (Order #092)     Secondary License type, if applicable     M S R D     Dept. Requiring this Doc.
I   2   3   1   Company Telephone Number     I   2   3   1   SEC Form 17-C     Month   Day   Fiscal Year   Form Type   Regular Meeting     Certificate of Permit to Offer Securities for Sale (Order #092)   Second ary License type, if applicable   Second Articles Number/Section
I   I
1   2   3   1   SEC Form 17-C   Second Wednesday of May     Month   Day   Form Type   Regular Meeting     Fiscal Year   Certificate of Permit to Offer Securities for Sale (Order #092)   Secondary License type, if applicable     M   S   R   D     Dept. Requiring this Doc.   Amended Articles Number/Section
Month Day   Fiscal Year Form Type   Regular Meeting   Certificate of Permit to Offer Securities for Sale (Order #092)   Secondary License type, if applicable   M S   R D   Dept. Requiring this Doc. Amended Articles Number/Section
Month Day   Fiscal Year Form Type   Regular Meeting   Certificate of Permit to Offer Securities for Sale (Order #092)   Secondary License type, if applicable   M S   R D   Dept. Requiring this Doc. Amended Articles Number/Section
Month   Day     Fiscal Year   Form Type     Regular Meeting     Certificate of Permit to Offer Securities for Sale (Order #092)     Secondary License type, if applicable     M   S     R   D     Dept. Requiring this Doc.   Amended Articles Number/Section
Certificate of Permit to Offer Securities for Sale (Order #092)     Secondary License type, if applicable     M   S   R   D     Dept. Requiring this Doc.   Amended Articles Number/Section
M   Secondary License type, if applicable     M   S     Requiring this Doc.   Amended Articles Number/Section
M   S   R   D     Dept. Requiring this Doc.   Amended Articles Number/Section
Dept. Requiring this Doc. Amended Articles Number/Section
Dept. Requiring this Doc. Amended Articles Number/Section
Total amount of Borrowings
Total No. of Stockholders Domestic Foreign
To be Accomplished by SEC Personnel concerned
File Number LCU
Document I.D. Cashier
Remarks = Pls. use black ink for scanning purposes.

### SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C	SE	С	FO	RM	17	-C
---------------	----	---	----	----	----	----

10

6

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

AND SRC RULE 17.2	10000 0010
1. March 26, 2019	PECEW 7 LUCKCO 1244
Date of Report (Date of earliest event reported)	
2. SEC Identification Number CS200711792 3. B	IR Tax Identification No. 006-806-867
4. GT Capital Holdings, Inc.	
Exact name of issuer as specified in its charter	
5. Philippines	6. (SEC Use Only)
Province, country or other jurisdiction of In incorporation	dustry Classification Code:
7. 43/F GT Tower International, 6813 Ayala Aver	nue cor. H.V. Dela 1227
Costa Street, Makati City	
Address of principal office	Postal Code
8. (632) 8836-4500	
Issuer's telephone number, including area code	

#### 9. <u>N/A</u>

1640

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding	
Common	199,337,584	None	
Corporate Retail Bonds	•	21.9 billion	
Perpetual Preferred Shares (GTPPA)	4,839,240	None	
Perpetual Preferred Shares (GTPPB)	7,160,760	none	

11. Indicate the item numbers reported herein:

Please see the attached press release.

#### SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc. Issuer RENEE LYNN MICIANO ATIENZA Vice President Head, Legal and Compliance Department

3

March 26, 2019 Date

SEC Form 17-C December 2003



## GT Capital to Extend Its Automotive Value Chain through Partnership with Japan Bike Auction Co., Ltd. (JBA)

(26 March 2019. Makati City, Philippines.) GT Capital Holdings, Inc. (GT Capital / stock symbol: GTCAP) today disclosed that **GT Mobility Ventures, Inc. (GTMV)**, a joint venture between GT Capital's wholly-owned automotive dealership company **GT Capital Auto Dealership Holdings, Inc. (GTCAD)** and **Mitsui & Co., Ltd. (Mitsui)**, formed **JBA Philippines** with auction house operator **Japan Bike Auction Co., Ltd. (JBA)**.

JBA Philippines is a strategic partnership between GTMV and **JBA**, a subsidiary of USS Co., Ltd. (USS). Sixty percent of JBA Philippines will be controlled by GTMV, while forty percent will be owned by JBA. Through JBA Philippines, GT Capital extends the value chain for its customers and complements the conglomerate's Toyota and AXA businesses.

– END –

**GT Capital** is a listed major Philippine conglomerate with interests in market-leading businesses across banking, automotive assembly, importation, dealership, and financing, property development, life and non-life insurance, and infrastructure. Its component companies comprise of Metropolitan Bank & Trust Company (Metrobank), Toyota Motor Philippines Corporation (TMP), Toyota Manila Bay Corporation (TMBC), Toyota Financial Services Philippines Corporation (TFSPH), Sumisho Motor Finance Corporation (Sumisho), GT Capital Auto Dealership Holdings, Inc. (GTCAD), Federal Land, Inc. (Federal Land), Property Company of Friends, Inc. (PRO-FRIENDS), Philippine AXA Life Insurance Corporation (AXA Philippines), and Metro Pacific Investments Corporation (Metro Pacific).

1